

**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL
BENCH, AT MUMBAI**

C.A.(CAA)/130/MB/2022

In the matter of the Companies Act, 2013

And

In the matter of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 read with Companies (Compromises, Arrangements and Amalgamations) Rules, 2016

And

In the matter of Composite Scheme of Amalgamation (merger by Absorption) cum Demerger and Arrangement amongst John Fowler Ocular Lenses Private Limited (“John Fowler” or “Transferor Company 1” or “Amalgamating Company 1”), Deccan Plantations Private Limited (“Deccan” or “Transferor Company 2” or “Amalgamating Company 2”), Seven Star Fruits Private Limited (“Seven Star” or “Transferee Company 1” or “Amalgamated Company 1”), Mahyco Grow Finance Private Limited (“Mahyco Grow” or “Transferor Company 3” or “Demerged Company” or “Amalgamating Company 3”), Prabhavati Agro Green Energies Private Limited (“Prabhavati” or “Transferee Company 2” or “Resulting Company”), Rajur Ganapati Investment And Trading Private Limited (“Rajur” or “Transferor Company 4” or “Amalgamating Company 4”), Dudhna Investment And Trading Private Limited (“Dudhna” or “Transferor Company 5” or “Amalgamating Company 5”), Chittoda Investment And Trading Private Limited (“Chittoda” or “Transferor Company 6” or “Amalgamating Company 6”), Harbhajan Investment And Trading Private Limited (“Harbhajan” or “Transferor Company 7” or “Amalgamating Company 7”), Jamwadi Investment And Trading Private Limited (“Jamwadi” or “Transferor Company 8” or “Amalgamating Company 8”), Leadbeter Seeds Private Limited (“Leadbeter” or “Transferor Company 9” or “Amalgamating Company 9”), Barwale Seeds Private Limited (“Barwale Seeds” or “Transferor Company 10” or “Amalgamating Company 10”), Gangabishan Bhikulal Investment And Trading Limited (“Gangabishan” or

“Transferor Company 11” or “Amalgamating Company 11”), Mahyco Private Limited (“Mahyco” or “Transferee Company 3” or “Amalgamated Company 2”) and their respective shareholders

Gangabishan Bhikulal Investment)
And Trading Limited)
having itsregistered office at)
19, RajMahal, 84,)
Veer Nariman Road, Mumbai 400 020.)
CIN:U65990MH1996PLC099431) ...Thirteenth Applicant Company/
Amalgamating Company 11/
Transferor Company 11

To
TheUnsecuredCreditors

NOTICE OF COMPANY SCHEME APPLICATION

TAKE NOTICE THAT an application under Sections 230 to 232, read with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 for sanctioning the Composite Scheme of Amalgamation (merger by Absorption) cum Demerger and Arrangement amongst John Fowler Ocular Lenses Private Limited (“John Fowler” or “Transferor Company 1” or “Amalgamating Company 1”), Deccan Plantations Private Limited (“Deccan” or “Transferor Company 2” or “Amalgamating Company 2”), Seven Star Fruits Private Limited (“Seven Star” or “Transferee Company 1” or “Amalgamated Company 1”), Mahyco Grow Finance Private Limited (“Mahyco Grow” or “Transferor Company 3” or “Demerged Company” or “Amalgamating Company 3”), Prabhavati Agro Green Energies Private Limited (“Prabhavati” or “Transferee Company 2” or “Resulting Company”), Rajur Ganapati Investment And Trading Private Limited (“Rajur” or “Transferor Company 4” or “Amalgamating Company 4”), Dudhna Investment And Trading Private Limited (“Dudhna” or “Transferor Company 5” or “Amalgamating Company 5”), Chittoda Investment And Trading Private Limited (“Chittoda” or “Transferor Company 6” or “Amalgamating Company 6”), Harbhajan Investment And Trading Private Limited (“Harbhajan” or “Transferor Company 7” or “Amalgamating Company 7”), Jamwadi Investment And Trading Private Limited (“Jamwadi” or “Transferor Company 8” or “Amalgamating Company 8”), Leadbeter Seeds Private Limited (“Leadbeter” or “Transferor Company 9” or “Amalgamating Company 9”), Barwale Seeds Private Limited (“Barwale Seeds” or “Transferor Company 10” or “Amalgamating Company 10”), Gangabishan Bhikulal Investment And Trading Limited (“Gangabishan” or “Transferor Company 11” or “Amalgamating Company 11”), Mahyco Private Limited (“Mahyco” or “Transferee Company 3” or “Amalgamated Company 2”) and their respective shareholders (“Scheme”)was presented by Applicant Companies before the

National Company Law Tribunal, Mumbai Bench (“NCLT”). The NCLT has pronounced its order on 10th November 2022 *inter alia*, directed the Thirteenth Applicant Company to issue a notice to the Unsecured Creditors of the Thirteenth Applicant Company having value above INR 1,00,000.

NOTICE is thus hereby given to the Unsecured Creditors of the Thirteenth Applicant Company pursuant to the Order pronounced on 10th November 2022 by the NCLT in the captioned Company Scheme Application.

Any Unsecured Creditors desirous of making representation, if any, may do so by filing their representation with the NCLT and serving a copy of such representation simultaneously upon the Thirteenth Applicant Company.

Please note that a copy of the Scheme is enclosed along with this notice.

For Gangabishan Bhikulal Investment And Trading Limited

Sd/-

Authorised Signatory

Encl: As above